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Reengineering and Refactoring

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Programming Languages/Software Engineering

Reengineering and Refactoring



Inaugural Work on Refactoring

- William F. Opdyke. 1992. [Refactoring Object-Oriented Frameworks](#). Ph.D. Dissertation. University of Illinois at Urbana-Champaign, Champaign, IL, USA.
- 1999. [Refactoring: Improving the Design of Existing Code](#). Addison-Wesley Longman Publishing Co., Inc., Boston, MA, USA.
- Joshua Kerievsky. 2004. [Refactoring to Patterns](#). Pearson Higher Education.



Type Inference-based Refactoring

- Maria Anna G. Gaitani, Vassilis E. Zafeiris, N.A. Diamantidis, and E.A. Giakoumakis. 2015. [Automated refactoring to the Null Object design pattern](#). Inf. Softw. Technol. 59, C (March 2015), 33-52.
- Raffi Khatchadourian. 2017. [Automated refactoring of legacy Java software to enumerated types](#). Automated Software Engg. 24, 4 (December 2017), 757-787.



Constraint-based Refactoring

- Frank Tip, Robert M. Fuhrer, Adam Kiezun, Michael D. Ernst, Ittai Balaban, and Bjorn De Sutter. 2011. [Refactoring using type constraints](#). ACM Trans. Program. Lang. Syst. 33, 3, Article 9 (May 2011), 47 pages.
- Friedrich Steimann. 2018. [Constraint-Based Refactoring](#). ACM Trans. Program. Lang. Syst. 40, 1, Article 2 (January 2018), 40 pages.
- Raffi Khatchadourian and Hidehiko Masuhara. 2017. [Automated refactoring of legacy Java software to default methods](#). In Proceedings of the 39th International Conference on Software Engineering (ICSE '17). IEEE Press, Piscataway, NJ, USA, 82-93.

Software reengineering

- ✧ Restructuring or rewriting part or all of a legacy system without changing its functionality.
- ✧ Applicable where some but not all subsystems of a larger system require frequent maintenance.
- ✧ Reengineering involves adding effort to make them easier to maintain. The system may be re-structured and re-documented.

Advantages of reengineering

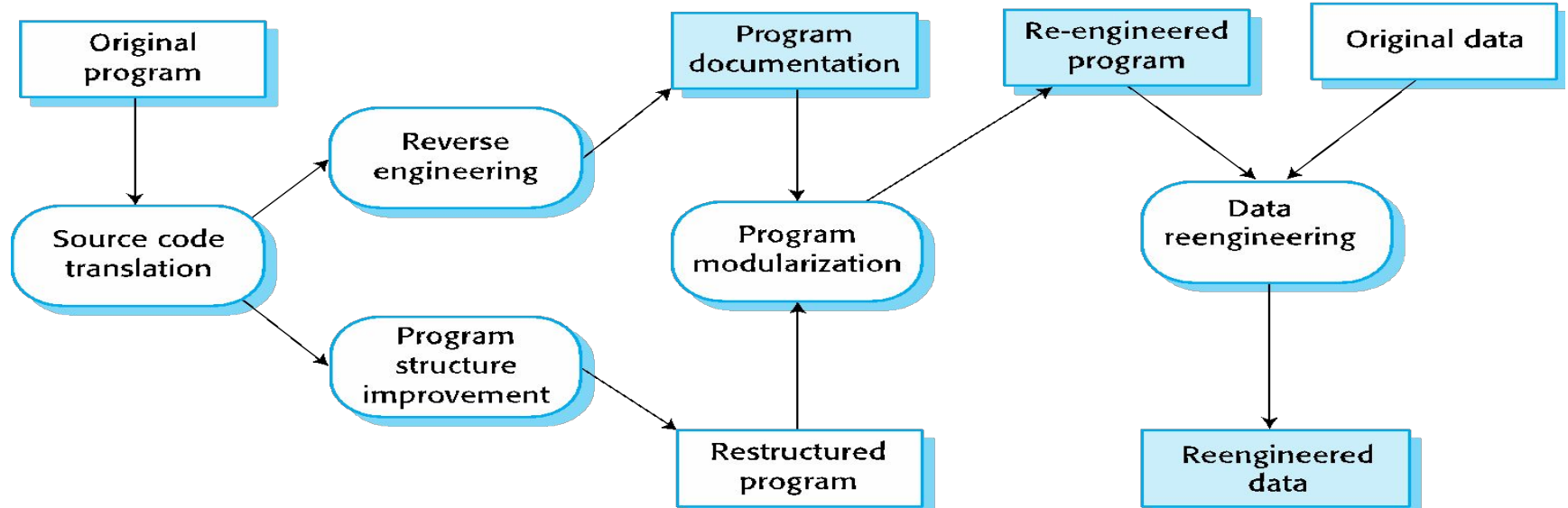
✧ Reduced risk

- There is a high risk in new software development. There may be development problems, staffing problems and specification problems.

✧ Reduced cost

- The cost of reengineering is often significantly less than the costs of developing new software.

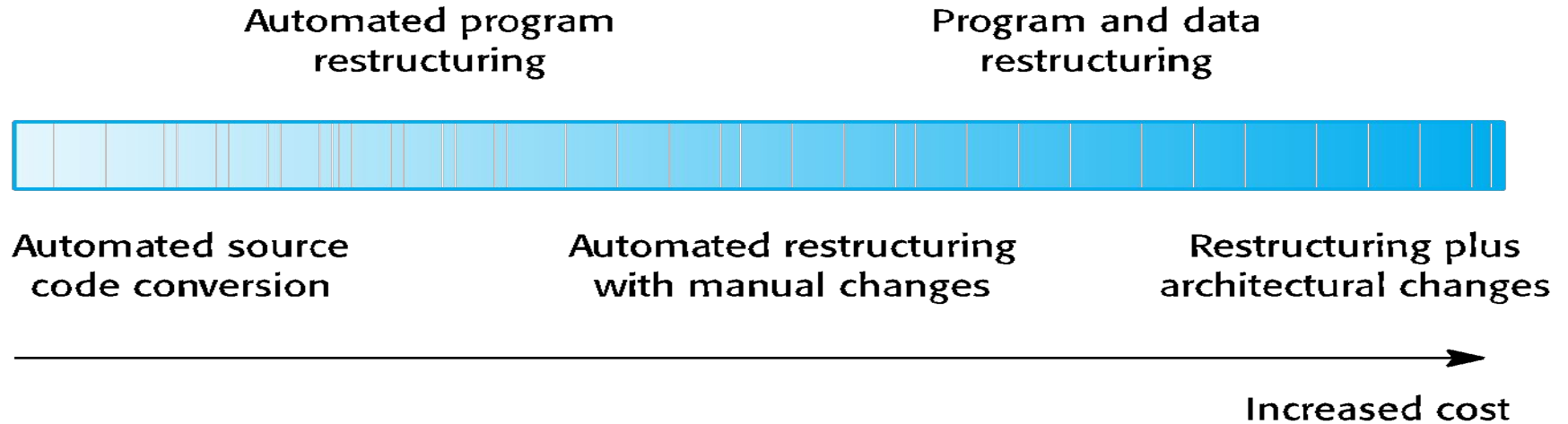
The reengineering process



Reengineering process activities

- ✧ Source code translation
 - Convert code to a new language.
- ✧ Reverse engineering
 - Analyse the program to understand it;
- ✧ Program structure improvement
 - Restructure automatically for understandability;
- ✧ Program modularisation
 - Reorganise the program structure;

Reengineering approaches



Reengineering cost factors

- ✧ The quality of the software to be reengineered.
- ✧ The tool support available for re-engineering.
- ✧ The extent of the data conversion which is required.
- ✧ The availability of expert staff for reengineering.
 - This can be a problem with old systems based on technology that is no longer widely used.

Refactoring

- ✧ Refactoring is the process of making improvements to a program to slow down degradation through change.
- ✧ You can think of refactoring as 'preventative maintenance' that reduces the problems of future change.
- ✧ Refactoring involves modifying a program to improve its structure, reduce its complexity or make it easier to understand.
- ✧ When you refactor a program, you should not add functionality but rather concentrate on program improvement.

Refactoring and reengineering

- ✧ Re-engineering takes place after a system has been maintained for some time and maintenance costs are increasing. You use automated tools to process and reengineer a legacy system to create a new system that is more maintainable.
- ✧ Refactoring is a continuous process of improvement throughout the development and evolution process. It is intended to avoid the structure and code degradation that increases the costs and difficulties of maintaining a system.



Research on Refactoring

- Two parts: Preconditions and Transformations.
- Preconditions are conditions that must be met in order to **guarantee** semantics preservation.
- Transformation is done after preconditions are met.
- Preconditions are usually the most challenging but transforming in a way that is similar to what a human would do can also be non-trivial.



Type Inference-based Refactoring

- Jens Palsberg and Michael I. Schwartzbach. 1994. [Object-Oriented Type Systems](#). John Wiley and Sons Ltd., Chichester, UK.
- Use a type-checking approach, which is a form of type inference.

| | |
|---------------------|--|
| \mathcal{P} | original program |
| $\phi(\mathcal{P})$ | $\{f \mid f \text{ is a static final field of primitive type in } \mathcal{P}\}$ |
| $\mu(\mathcal{P})$ | $\{m \mid m \text{ is a method in } \mathcal{P}\}$ |
| $v(\mathcal{P})$ | $\{l \mid l \text{ is a variable in } \mathcal{P}\}$ |
| α | variable, field, method |
| α_{ctxt} | <i>context</i> in which α may occur |

Identifiers.

function $EA(\alpha, ID)$

1: **return** $EA(\alpha, Parent(ID))$

Equality expressions

function $EA(\alpha, EXP_1 == EXP_2)$

1: **return** $ED(EXP_1) \wedge ED(EXP_2)$

Array access/creation expressions

function $EA(\alpha, EXP_1 [EXP_2])$

- 1: **if** $contains(EXP_2, \alpha)$ **then**
- 2: **return false**
- 3: **else**
- 4: **return** $EA(\alpha, Parent(EXP_1))$
- 5: **end if**

Conditional expressions

function $EA(\alpha, EXP_1 ? EXP_2 : EXP_3)$

- 1: **if** $contains(EXP_2, \alpha) \vee contains(EXP_3, \alpha)$ **then**
- 2: **return** $EA(\alpha, Parent(EXP_1 ? EXP_2 : EXP_3))$
- 3: **else**
- 4: **return true**
- 5: **end if**

Integer literals

function $ED(IL)$

1: **return false**

Identifiers

function $ED(ID)$

1: **return true**

Parenthesized expressions

function $ED((EXP))$

1: **return** $ED(EXP)$

Assignment expressions

function $ED(\text{EXP}_1 = \text{EXP}_2)$

1: **return** $ED(\text{EXP}_1) \wedge ED(\text{EXP}_2)$

Infix addition expressions

function $ED(\text{EXP}_1 + \text{EXP}_2)$

1: **return false**

function *Enumerizable*(C)

```
1:  $W \leftarrow C$  /* seed the worklist with the input constants */
2:  $N \leftarrow \emptyset$  /* the non-enumerizable set list, initially empty */
3: for all  $c \in C$  do
4:   MakeSet( $c$ ) /* init the union-find data structure */
5: end for
6: while  $W \neq \emptyset$  do
7:   /* remove an element from the worklist */
8:    $\alpha \leftarrow e \mid e \in W$ 
9:    $W \leftarrow W \setminus \{\alpha\}$ 
10:  for all  $\alpha_{ctx} \in \text{Contexts}(\alpha, \mathcal{P})$  do
11:    if  $\neg \text{isEnumerizableContext}(\alpha, \alpha_{ctx})$  then
12:      /* add to the non-enumerizable list */
13:       $N \leftarrow N \cup \{\alpha\}$ 
14:      break
15:    end if
16:    /* extract entities to be enumerated due to  $\alpha$  */
17:    for all  $\hat{\alpha} \in \text{Extract}(\alpha, \alpha_{ctx})$  do
18:      if  $\text{Find}(\hat{\alpha}) = \emptyset$  then
19:        MakeSet( $\hat{\alpha}$ )
20:         $W \leftarrow W \cup \{\hat{\alpha}\}$ 
21:      end if
22:      Union( $\text{Find}(\alpha), \text{Find}(\hat{\alpha})$ )
23:    end for
24:  end for
25: end while
26:  $F \leftarrow \text{AllSets}()$  /* the sets to be returned */
27: for all  $\alpha' \in N$  do
28:    $F \leftarrow F \setminus \text{Find}(\alpha')$  /* remove nonenum sets */
29: end for
30: return  $F$  /* all sets minus the non-enumerizable sets */
```

Worklist-based Algorithm



Constraint-Based Refactoring

- Use constrain “templates” that encode the semantics of the language in some sense.
- Type constraints express type relationships between various entities in the program.
- Generate constraints using templates on an actual program.
- Receive a *system* of constraints.
- Can solve the system for useful information.
- Can use the constraints to check that a transformation is semantics-preserving (i.e., no violations).