### City University of New York (CUNY)

## **CUNY Academic Works**

**Meeting Minutes** 

Library Association of the City University of New York

2022

# LACUNY Interlibrary Loan Roundtable Meeting Minutes, June 2022

**LACUNY** 

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June 27, 2022 LACUNY ILL Roundtable ILL/Alma Integration meeting with OLS - Minutes 11am-12pm Zoom

#### Attendance

Allie Verbovetskaya (OLS), Roland Samieske (OLS), Clementine Lewis (LaGuardia), Beth Posner (Grad Center), Gene Laper (Lehman), Judith Wild (Brooklyn), J. Silvia Cho (Grad Center), Stephen Walker (Lehman), Eugene Laper (Lehman), Andrew Leykem (CSI), Sherry Warman (Brooklyn), Di Su (York), Wilton Yeung (Baruch), Tokunbo Adeshina (BMCC), Sonali Sugrim (Queens), Julie Turley (Kingsborough), Karen Okamoto (John Jay), Kel Karpinski (CityTech)

#### Possibilities with ILL/Alma integration:

- Alma able to integrate with Illiad and Tipasa
- can create users through Alma that then get imported into Illiad/Tipasa
- can request items through Alma that then get imported into Illiad/Tipasa

For everything to work - the usernames need to be the EMPLID in Illiad/Tipasa

- contact IT dept or who maintains to CUNYFirst on your campus to get list of EMPLIDs for users
- if you are hosted, OCLC can help you do a batch edit for these changes
- if you are using Active Directory already with EMPLID somewhere else in the user data, there may be a way to pull in the EMPLID through that

Illiad accounts stay in Illiad - whoever has current access will be the same

 the only potential change is that some other Circ staff maybe be able to see ILL loans on patron accounts in Alma

Baruch is possibly the only library that is not hosted by OCLC (any others?)

This is a good time to make sure your ILL and Circ policies align

#### Once Alma and Illiad/Tipasa integrated:

- user experience will be improved
  - especially the CUNY login one login to use for most library systems easier for patrons
- can opt in to have ILL as a resource lender of last resort in Alma
- users put in request in OneSearch as CLICs and if the item cannot be gotten through CLICS, it would reroute to ILL
- In OneSearch users will be able to see ILL loans in addition to the Alma/CLICs loans they can currently to keep easier track of what they have out - all in one place - due dates are auto-transmitted

- instead of also manually checking out in Alma lending items would get a temporary location
- be able to better track items through Analytics
- may be possible to send overdue notices through Alma for Illiad

#### Timeline for project:

- summer project
- but not mandatory to do this summer
- can come in the fall or spring or whenever works for each campus
- open a ticket with OLS when you want to get started at https://ols-support.cuny.edu/support/open-ticket or email support@cuny-ols.libanswers.com
- there will be one link to request in OneSearch instead of two (one for CLICs and ILL) as it is currently
- holds will still show
- once begin process, have to alert users to the change in usernames
- should be able to cutover to CUNYlogin without having to sign in with EMPLID in the interim
- however you are currently managing users who have left or graduated will continue the same way you manage it now in ILL
- there is additional information in the Chiefs report that Allie has shared with us and will be emailed out
- we are starting a doc for Alma/ILL integration FAQs that everyone can contribute to it can be found here:
  - https://docs.google.com/document/d/1ralJfYh-XXDz5kEMC51WpRxEoHQSka76iM-bnsEYl68/edit?usp=sharing