

Inquiry Into Saving
A MAT115/117 Project

Part III: Putting it Together:

Summarize your previous work in a saving plan¹, including the following information in your plan.

- The goal that you are saving toward
- How much money do you need to save?
- How will you invest your money while saving? Give details of your reasons for choosing this investment option. You should describe all options you considered (including return rates, pros and cons, and information sources) and discuss which factors influenced you to choose one option over another.
- How much will you invest each year?
- How long will it take for you to meet your goal?
- What roadblocks might you encounter and how will you address them?

Your response should be in short essay format and should include all requested information, even if you included it in a previous part of the project. Remember to reference sources for all information used.

¹ Please note that this project is a simplified introduction to the complex world of finance and any long term savings plan should be developed in consultation with a trusted expert in financial planning.